

Unlocking A District-scale Generational Opportunity

Patient Capital Meets Precision Science in the Silver Cup Mining District

Leveraging an established NI 43-101 resource, 250+ drill holes, and advanced 3D modeling, a highly vested management team is transitioning Thor from a single deposit into a massive district-scale discovery.

20M

oz Silver Equivalent

250+

Drill Holes

6,400+

Hectares / 100% ownership

Top 5 Reasons to Invest

- 1

Aligned Management
Highly vested, patient team intact for 20+ years.
- 2

Strategic Consolidation
100% control of the historic Silver Cup Mining District.
- 3

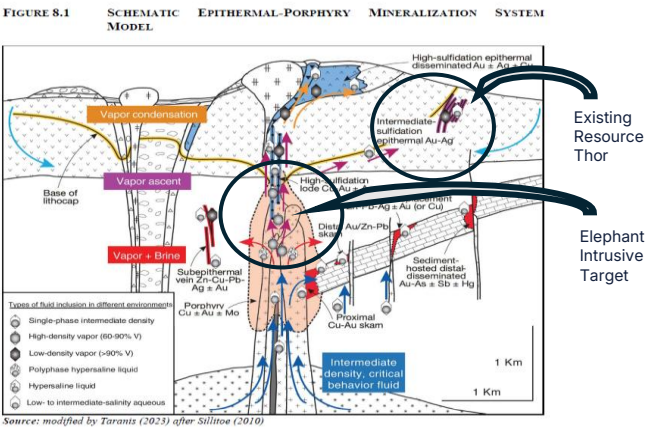
De-Risked Core Asset
Advanced geology and NI 43-101 resource limit downside risk.
- 4

Technological Edge
3D modeling surgically targets hidden magmatic sources.
- 5

Re-Rating Potential
High-priority expansion targets offer exponential upside.

The District-Scale System

The currently defined deposit may represent only a small portion of a much larger mineralized system.



10x Expansion Targets

- 1

Borr Zone
A virgin discovery proving high-grade mineralization continues down-dip, connecting Thor to the Silver Cup Anticline.
- 2

Nortran (Western Deeps)
Interpreted as Thor's missing western extension, supported by over 100 high-grade mineralized boulders.
- 3

One O'Clock (Intrusive Target)
A deep geophysical anomaly representing the district's magmatic "engine" and bulk-mineable core.
- 4

Ram Target
A northern extension concealed beneath a massive landslide with high-grade silver anomalies, potentially extending strike to 4km.

Near-Term Catalysts

- 1

Bulk Sample
Fully permitted 10,000-tonne program to define processing economics and recovery data.
- 2

Expansion Drilling
Aggressive testing of the newly permitted deep intrusive and expansion targets.

INVESTMENT CONCLUSION

Taranis pairs a capital-efficient, technically de-risked resource with the explosive upside of an undiscovered magmatic intrusive system, offering astute investors a high-conviction generational opportunity.

Leadership

- John J. Gardiner, P. Geo | President & CEO**
Veteran exploration geologist (Placer Dome, Noranda, Echo Bay, Cameco). Architect of the Thor linked-porphyry thesis.
- Gary McDonald | CFO & Director**
Deep financial oversight and capital management expertise
- Glenn Yeadon | Secretary & Director**
Legal counsel specializing in corporate governance and mining law.
- Thomas Gardiner | ESG Director**
Permitting and community relations expert.

Capital Structure - As of June 2026

Shares Issued & Outstanding: **103.7M**
Options: 5.65M | Warrants: 13.2M
Fully Diluted: **122.6M**

Insider Alignment: ~70% tightly held across the top 12 shareholders.

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